



DIVERSITY, EQUITY & INCLUSION DEPARTMENT

# EQUITY PROGRESS REPORT

Fiscal Year 2023-2024

# FOREWORD FROM THE DEI DIRECTOR & EQUITY COUNCIL CO-CHAIR



We are proud to present to you ZSFG's first Equity Progress Report, covering FY 2023-2024. The achievements we share on the following pages reflect the work of not only ZSFG's new Department of Diversity, Equity, and Inclusion (DEI) and the Equity Council, but also the many partners and stakeholders who have been critical to our success.

We especially thank former Executive Sponsor of DEI and Equity Council Chair, outgoing Chief Operating Officer Andrea Turner, whose visionary leadership empowered us to commit to being an explicitly anti-racist organization.

We also recognize the tireless efforts of our front-line staff who strive daily to provide the best care and to treat patients from all backgrounds with compassion, dignity, and respect.

Although the journey to achieving equity is never-ending, we continue forward, knowing that our staff, patients, and community members are counting on us.

In solidarity,

Sophia Lai, Director of DEI

Tanvi Bhakta, Equity Council Co-Chair

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# **PATIENT DEMOGRAPHICS (FY 23-24)**

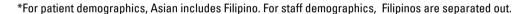
UNDERSTANDING WHO WE SERVE

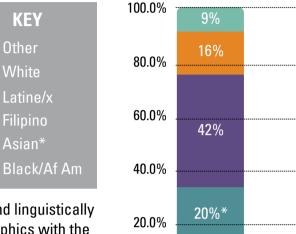
#### **RACE / ETHNICITY**

At ZSFG, the largest group of patients is Latine/x (42%), followed by Asian\* (including Filipino) (20%), White (16%), Black/African-American (B/AA) (13%), and Other (9%).

While Latine/x patients are the largest group at ZSFG, Latine/x residents are 15% of San Francisco's population.

Having a diverse workforce that reflects the patient population is a critical part of providing culturally and linguistically responsive care. This chart compares the patient demographics with the staff demographics on race/ ethnicity on the next page and indicates there are significant differences.





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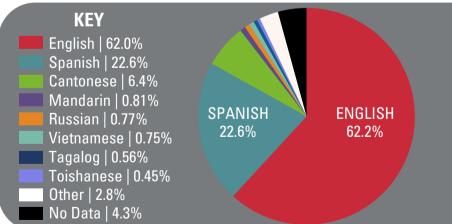
13%

**Patients** 

#### **GENDER IDENTITY**

#### PRIMARY LANGUAGE

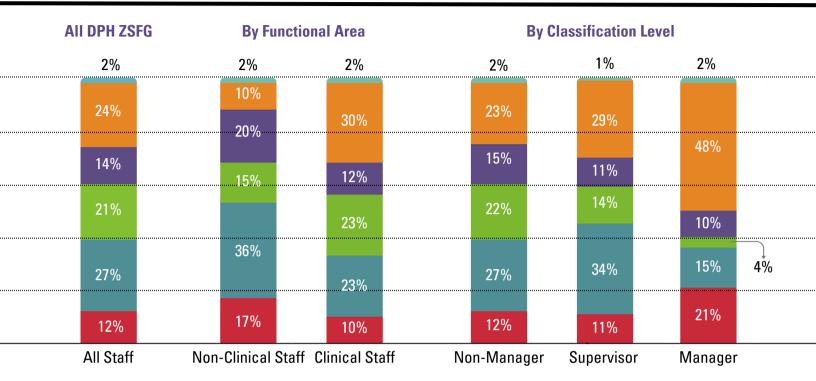




ZSFG patients are linguistically diverse, with at least 33% speaking a non-English primary language. In addition, while some patients may report English as their primary language, they feel more comfortable communicating in another language, so this may not represent the full language need.

# **STAFF DEMOGRAPHICS (2023)**

UNDERSTANDING WHO WE WORK WITH



The Key for Race/Ethnicity is on the previous page. The Patient and Staff Demographics are meant to be viewed side-by-side for comparison.

This chart reflects the racial/ethnic distribution of the roughly 3600 Department of Public Health (DPH)-employed staff at ZSFG in December 2023. These charts indicate overall, non-White staff are underrepresented in clinical classifications and in hospital leadership.

**All Staff:** All ZSFG DPH-employed staff. This does not include UCSF-employed staff at ZSFG.

#### By Functional Area:

- Non-Clinical Staff: Staff who do not provide direct healthcare services to patients. 31% of staff (1136) fell in this category.
- Clinical Staff: Staff who provide direct healthcare services to patients. 69% of staff (2474) fell in this category.

#### By Classification Level:

- Non-Manager: DPH Classifications that cannot "supervise" other staff, but includes staff who can act as "leads" (ex. Registered Nurses (2320)). 90% of staff (3260) fell in this category.
- Supervisor: DPH classifications that can "supervise" other staff, even if specific staff do not supervise; but excludes Managers (see below). 8% of staff (298) fell in this category.
- Manager: "Manager" (0900) series, Nursing
   Director, Physician Administrator, and Manager,
   DPH classifications (executive/expanded executive leaders). 1.4% of staff (52) fell in this category.

# **EQUITY STRATEGY**

ZSFG focuses on advancing DEI through three overlapping strategies:



During its annual strategic planning process, the DEI Department and Equity Council identified six countermeasure areas and related activities to implement for FY 2023-2024, described below:

#### Patient/Community Engagement

Co-sponsor community/patient townhalls in 2024 with Office of Health Equity

#### Communication

- Create annual Equity Progress Report
- Update ZSFG external and internal equity sites

#### Workforce Policies & Practices

- Analyze staff demographics by job code & department
- Pilot onboarding assessment tool
- Collaborate with Human Resources on hiring process/practices

#### Supervisor/Team Support

- Sponsor Relationship Centered Communication for Equity-in-Teamwork trainings
- Add DEI requirement into Leadership Performance Plan & Appraisal Report (PPAR)
- · Create Equity Learning Requirement website

#### **Patient Disparities**

- Review PIPS for Equity/provide technical assistance for departments without equity driver
- · Create patient equity outcomes scorecard

#### **Equity Leadership**

- Create annual Equity Awards to recognize staff/teams
- Create departmental equity committee guide/provide technical assistance
- Support ZSFG Equity Champions with projects/learnings

# EQUITY OUTCOME METRICS MEASURING PROGRESS THROUGH KEY OUTCOMES

As a result of the DEI Department's efforts, in collaboration with many critical partners and stakeholders, ZSFG was able to improve across all selected metrics for advancing equity.

Strategic Area	Selected Metric	Baseline	Target	Outcome
Eliminate Health Disparities	% of departments that have equity drivers with countermeasures for Performance Improvement Patient Safety (PIPS) reports	64% (2022)	70%	77% (2023)
Build a Culture of Inclusion & Belonging	% of surveyed DPH ZSFG employees that respond that their department is actively improving racial equity (with focus on Black/African American (B/AA) employees)	45% Overall 28% B/AA (2019)	60%	58% Overall 46% B/AA (2023)
Ensure Workforce Equity	Relative ratio of Black/African American DPH ZSFG employees subject to any formal disciplinary action compare to other employees	235% (2021 & 2022)	100%	88% (2023)
Ensure Workforce Equity	% of staff who are Latine/x (hiring and retaining a workforce that reflects the patient population)	14.2% (11/22)	14.5%	14.3% (12/23)

## **DEI DEPARTMENT**

IMPLEMENTING 7SEG'S FOLLITY STRATEGY AND PROGRAMS

The Diversity, Equity, and Inclusion (DEI) Department was created at the end of 2021 with the hiring of its first Director, Sophia Lai. To achieve its goals, the DEI Team works closely with partners from across the hospital, reflected in the diagram below.

#### MEET THE STAFF & INTERNS





Sophia Lai



Gretel Chuquipul Program Coordinator





Sandy Liu
Office of Health Equity - Pathways

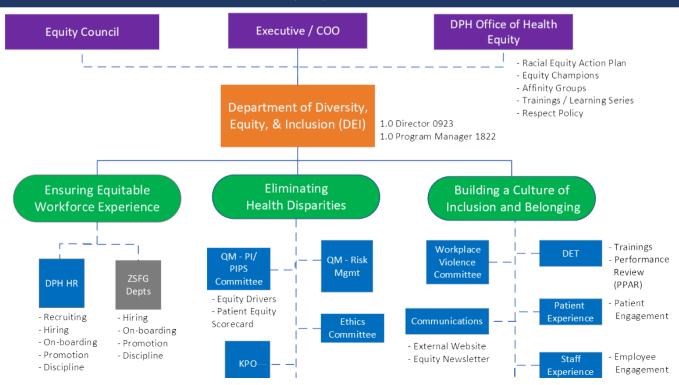


Melisa Muca
Office of Health Equity - Pathways



Jeffrey Nguyen
Health Career Connection

#### ZSFG DIVERSITY, EQUITY & INCLUSION (DEI) DEPARTMENT PARTNERSHIPS FRAMEWORK



# **EQUITY COUNCIL**

ADVISING THE HOSPITAL ON EQUITY

In 2017, ZSFG established an Equity Council with hospital leaders, front-line staff, and clinicians to empower the hospital to eliminate inequities and promote inclusion.

Today, the Equity Council advises and supports ZSFG's Department of Diversity, Equity, & Inclusion (DEI) and ZSFG more broadly on DEI matters. The ZSFG Equity Council approaches this directive by critically analyzing hospital operations, policies, staff experience, and patient health outcomes through an intersectional race-conscience lens.

The Equity Council is led by Co-Chair Tanvi Bhakta and Executive Sponsor Gillian Otway.

## FY 23-24 Equity Council Members

#### **Aladin Fagan**

Porter Supervisor
Environmental Services

#### Alonn Ilan

Nurse Manager 4M & 5A Specialty Clinics

#### **Amanda Eckels**

Critical Care Nurse, Medical Emergency Response Team (MERT)

#### **Andrea Turner**

Chief Operating Officer

#### **Jenson Wong**

Professor, Anesthesia

#### Jo Elias-Jackson

IS Business Analyst-Principal, IT

#### **Joan Pauline Torres**

Nurse Manager, Behavioral Emergency Response Team (BERT)

#### Liseli Mulala

Transitions of Care
Pharmacist, Pharmacy

#### Marissa Boeck

Asst. Professor of Surgery

#### **Mark Wilson**

Chief of Radiology

#### Melanie Molina

Clinical Asst.
Professor, Emergency
Medicine

#### **Nichole Pettway**

Program Manager Social Medicine

#### **Nora Franco**

Clinical Research Librarian, ZSFG Library

#### **Paul Urrutia**

Health Care Analyst Performance Improvement, QM

#### **Shilu Ramchand**

Nurse Manager NICU and Pediatrics

#### Tanvi Bhakta

Nursing Director Medical/Surgical Care Skilled Nursing

#### **William Huen**

Assoc. CMO, Medical Director, Performance Improvement & Kaizen Promotion Office



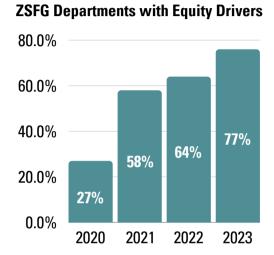
# ADVANCING HEALTH EQUITY

#### USING PERFORMANCE IMPROVEMENT TO ELIMINATE HEALTH DISPARITIES

The DEI team supports ZSFG departments in eliminating health disparities through integration of "Equity Driver" metrics into their annual Performance Improvement and Patient Safety (PIPS) Report. In these reports, departments are required to share the outcomes of their past year's improvement objectives and their plans for the coming year.

When the Quality Management - Performance Improvement Team, which oversees the PIPS process, established Equity Drivers for PIPS reports in 2020, only a handful of departments had an equity outcome metric "driving" their work. Since then, ZSFG has achieved a remarkable 77% of both clinical and non-clinical departments actively driving equity in their improvement work, with another 13% stratifying their data by race, ethnicity, and/or language.

Below is a list of departments by Equity Driver status in 2023.



	77% ACTIVE DRIVERS				
Acute Dialysis	EASI/Risk Management	Neurosurgery	Proc. Sedation		
Anesthesia	Family Health Center	Office of Patient Experience Psychiatry			
Catheter Lab	Family Med Inpt Svcs	Ophthalmology	Radiology		
Clinical Lab	Health Info Systems	Oral & Max. Surgery	Rehabilitation		
Code Blue	Human Resources	Otolaryngology/Head Neck	Renal		
Critical Care	Information Technology	Pathology	Respiratory		
Dept. of Care Coord.	Interpreter Services	Patient Access	Security		
Dept. Educ. & Training	Kaizen Promotion Office	Pediatrics	Skilled Nursing (4A)		
Dermatology	Linen & Messenger	Perinatal	Specialty Clinics		
Diversity, Equity & Incl	Medical-Surgical	Perioperative	Urgent Care Center		
Emergency Medicine	Medicine	Pharmacy	Urology		
Env. Services	Neurology	Primary Care			
11% STRATIFYING		11% NO EQUITY R	EPORTING		
Infection Control		Biomed			
Nursing Workforce		Environmental Health & Safety			
Occupational Health Services		Emergency Management			
Orthopedics		Facilities			
		Materials Management			
		Patient Accounting Tissue			
ITauilla		Hissue			

# PATIENT ENGAGEMENT

LISTENING TO OUR PATIENTS AND COMMUNITIES

#### **Patient / Family Engagement Forums**

In Spring 2024, the DEI Department partnered with the DPH Office of Health and Equity (OHE) to coordinate a series of six Patient and Family Member Engagement Forums. These events, held in neighborhoods with the highest number of ZSFG patients, focused on obtaining feedback from patients whose voices often go unheard due to language or other structural barriers.

Over 160 patients and family members attended, repeating consistent themes:

- Access: Long wait times, both in the Emergency Department and for making appointments
- Navigation: Challenges finding way around campus due to lack of non-English signage
- Transportation: Difficulty accessing campus from neighborhoods with poor public transport connections, and expensive parking
- Cultural Responsiveness: Desire for more linguistically and culturally responsive providers and respectful treatment







#### **FORUM LOCATIONS:**

Bayview/Hunters Point
Civic Center/SOMA
Excelsior
Mission
Visitacion Valley





# STAFF EQUITY AWARDS

RECOGNIZING STAFF ACHIEVEMENTS ACROSS ZSFG

In 2023, the DEI Department launched the Annual Equity Awards to recognize the contributions of individuals and teams who have advanced equity at ZSFG. The awards also encourage and inspire other staff to engage in equity work and share ZSFG's equity achievements with our staff, patients, and community.

Nominated by their colleagues, the equity award winners exemplify ZSFG's commitment to integrating equity into all aspects of care delivery and operations. Selection criteria included: 1) Demonstrating leadership/initiative beyond normal scope of applicant's roles and responsibilities; 2) demonstrating significant impact, in terms of volume or long-term sustainability; and 3) engaging other staff, patients, and/or community members around equity and inclusion.



#### Dr. Andre Campbell Award for Career Achievement

Andrea Turner
Chief Operating Officer

#### Leader/Manager Award

Anthony Anies
Operations Manager, Food & Nutrition Services

Karen Napitan Nurse Manager, Inpatient Psychiatry

#### **Non-Clinical Staff Award**

Bilal Chaney

Intern/Volunteer Coordinator, Radiology

Brenda Barros

Chief Clerk, Patient Access/Specialty Clinics

#### **Clinical Staff Award**

Ana Delgado

Midwife, Family Birth Center; Professor, OB/GYN

Dannielle McBride & Ursula Griffiths-Randolph Assistant Professor & Resident, Pediatrics

**Liseli Mulala**Transition of Care Pharmacist

#### **Department/Team Award**

Sojourn Chaplaincy, ZSFG's Spiritual Care
The Wraparound Project
Trauma Surgery Nurse Practitioners



# **COMMUNICATING EQUITY**

SHARING OUR DEI WORK WITH ZSFG STAFF AND COMMUNITY

The DEI Department communicates equity announcements, opportunities, events, and resources with ZSFG staff and patients through the following:

#### **Health Equity Website**

The DEI team provides updated content for the public-facing Health Equity page on the ZSFG public website.

#### **Internal Staff DEI Site**

Launched in 2022, the DEI Sharepoint is a website accessible only to ZSFG and SF Department of Public Health staff. This site provides information about the DEI program and strategic plan, ZSFG Equity Council, DEI opportunities for staff, Equity Learning Requirement, addressing health disparities, and equity research at ZSFG.

#### **Quarterly Equity Newsletter**

Re-launched in 2022, the Equity Newsletter is a quarterly email/web-based publication that highlights equity-related updates from the previous three months. Issues include announcements, DEI program updates, profiles of staff and trainees working on equity, and event recaps.

#### **Partnership with Communications**

The DEI Department collaborates with the ZSFG Communications team on DEI-related CEO Notes, Daily Digest Announcements, and social media posts.



Scan for ZSFG Health Equity public website



Scan for internal DEI site (ZSFG staff-only)



# **CULTURAL CELEBRATIONS**

AFFIRMING OUR VIBRANT AND DIVERSE COMMUNITIES

In 2023, the DEI team organized events honoring Asian American and Pacific Islander Heritage Month in May and Latina/o/e/x Heritage Month in September/October, in partnership with the Wellness Center

Both events honored staff from these backgrounds, who shared via video how their stories and backgrounds inform their work at ZSFG. The events also had food and live music / dance performances from these cultures.



#### **Heritage Month Mezzanine Displays**

In FY 23-24, the DEI Department celebrated heritage months by designing mezzanine displays featuring cultural and historical information about these communities in San Francisco and at ZSFG.







BLACK HISTORY MONTH



LATINE/X HERITAGE MONTH



ASIAN AMERICAN HERITAGE MONTH



ASIAN AMERICAN HERITAGE MONTH



NATIVE HAWAIIAN & PACIFIC ISLANDER MONTH



NATIVE AMERICAN HERITAGE MONTH

# **BUILDING EQUITABLE TEAMS**

IMPROVING TEAM DYNAMICS THROUGH CENTERING EQUITABLE RELATIONSHIPS

Relationship Centered Communication - Equity in Teams
In 2023, ZSFG launched the Relationship-Centered
Communication for Equity in Teams (RCC-ET "Reset")
workshop in partnership with the Academy of Communication
in Healthcare (ACH). This semi-monthly half-day workshop
provides ZSFG workers with essential tools for effective
communication and bias reduction, fostering a more inclusive
and equitable healthcare environment, especially within
diverse interdisciplinary teams.

#### The workshop includes:

- · Effective communication strategies
- · Bias and stereotype reduction techniques
- · Role-playing and case simulations

#### **Facilitators:**

The RCC-Equity workshops are facilitated by a dedicated team of peer experts, including:

- Andrea Wilson, Medical Evaluation Assistant, Medical-Surgical Unit
- Bilal Chaney, Intern and Volunteer Coordinator and DEI Lead, Radiology
- Erin Thomas, Medical Evaluations Assistant, Emergency Department
- Jane Caporiccio, Registered Nurse, Medical-Surgical Unit
- Kara Myers, Midwife and Clinical Professor OB, Gynecology, & Reproductive Services
- Liseli Mulala, Transitions of Care Pharmacist, Pharmacy
- Sonja Garrett, IS Project Director, Information Technology

#### **Outcomes:**

In 2023, the RCC-ET Team:

- · Held 18 Sessions
- Trained 108 Employees

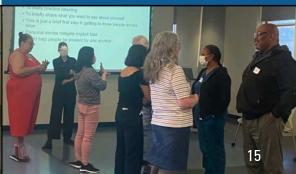
#### **Impact on Pharmacy**

The Pharmacy Department at ZSFG has shown strong commitment to RCC-ET, resulting in improved communication, greater empathy, and a more inclusive environment, enhancing overall patient experience. **Key actions include:** 

- Facilitator Training: The outpatient pharmacy supervisor approved a staff member to complete RCC-ET facilitator/Train the Trainer training
- Encouragement and Paid Time for Workshops: Starting in March 2023, pharmacy supervisors scheduled paid time for staff to attend RCC-ET workshops, ensuring widespread participation
- Quarterly Staff Meetings: In April 2024, the Pharmacy Director integrated RCC-ET into all-staff meetings
- Special Project Time: The Chief
   Pharmacy Officer allocated special project pay for a staff member to serve as Co-Director of the RCC Program.







# **DEPARTMENT EQUITY LEADERSHIP**

TRANSFORMING THE HOSPITAL UNIT BY UNIT

Many ZSFG Departments engage in DEI work by establishing their own committees or task forces. These teams provide a safe space for staff to share their equity concerns and empower staff to grow in leadership skills as they address issues ranging from equitable workforce practices to addressing health disparities. Below is a list of ZSFG departmental equity committees or initiatives and their leads.

Department	Lead(s)
Critical Care	Chrstina Bloom
Care Coordination	Amy Ou, Reanna Mourgos, Sandra Hall, Michele Lee
Food & Nutrition Services	Katie Jackson
Hematology-Oncology	Rebecca DeBoer, Gabriela Toache-Guerrero
Medical Surgical	Tanvi Bhakta, Lisa Winston
Patient Access	Brenda Barros, Bridggette Johnson
Perinatal & Pediatrics	Ana Delgado
Pharmacy	Liseli Mulala, Bradley Ramos
Radiology & Imaging	Bilal Chaney, Vishal Kumar, Lester Lacey, Elaine Martin
Specialty Clinics	Alonn Ilan, Brenda Barros
Urgent Care	Tanya Lagrimas, Carmen Liang

Over the past year, these committees have advanced equity through initiatives, including:

Critical Care

Developed more equitable career pathways for staff by revising policies and practices for internal promotion to increase transparency and opportunity.

Perinatal Pediatrics Surveyed patients from different backgrounds and continued to deploy its Equity Toolkit to engage in Equity Timeouts.

Patient Access

Launched new equity committee and integrated equity training/conversations into orientation for new staff.

Specialty Clinics Investigated disparities for no show rates and developed interventions such as increasing MyChart (patient online portal) sign ups.

# **EQUITY CHAMPIONS**

CULTIVATING THE NEXT GENERATION OF EQUITY LEADERS

The Racial Equity Champions Program, launched by SFDPH's Office of Health Equity in 2020, empowers ZSFG staff at all levels to advance racial equity at work by:

- Ensuring at least 5 dedicated paid work hours a month for a year for equity learning and work
- · Providing training in equity-related skills and concepts
- Forming a cohort for peer learning and support
- Creating a culture of continuous improvement in equity: once a Racial Equity Champion, always a Racial Equity Champion!

#### 2023-2024 EQUITY CHAMPIONS & PROJECTS



Brenda Barros
Chief Clerk
Patient Access/Specialty Clinics

Mentoring and creating safe spaces as leader of Patient Access Equity Committee



**Joan Torres, MSN, MBA, RN**Nurse Manager
Behavioral Emerg Response Team

Organizing monthly discussion on race and equity, enhancing staff training



Kathleen Bautista, RN, BSN
Clinical Nurse Educator
Endoscopy

Improving medical transportation access for patients post-endoscopy



Liseli Mulala, RPh MPH PhD CDCES
Transitions of Care Pharmacist
Outpatient Pharmacy

Establishing the Pharmacy Equity
Council and Affinity Team



Sandra Hall, LCSW
Social Work Supervisor
Department of Care Coordination

Co-founding and leading Unlearning Racism (DPH Employee Affinity Group)



#### **About Zuckerberg San Francisco General Hospital and Trauma Center (ZSFG):**

ZSFG is a licensed general acute care hospital and the only Level 1 trauma center and 24-hour psychiatric emergency services provider in San Francisco. ZSFG is owned and operated by the City and County of San Francisco, Department of Public Health. As part of the San Francisco Health Network (SFHN), ZSFG provides a full complement of inpatient, outpatient, emergency, skilled nursing, diagnostic, mental health and rehabilitation services for adults and children.

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